

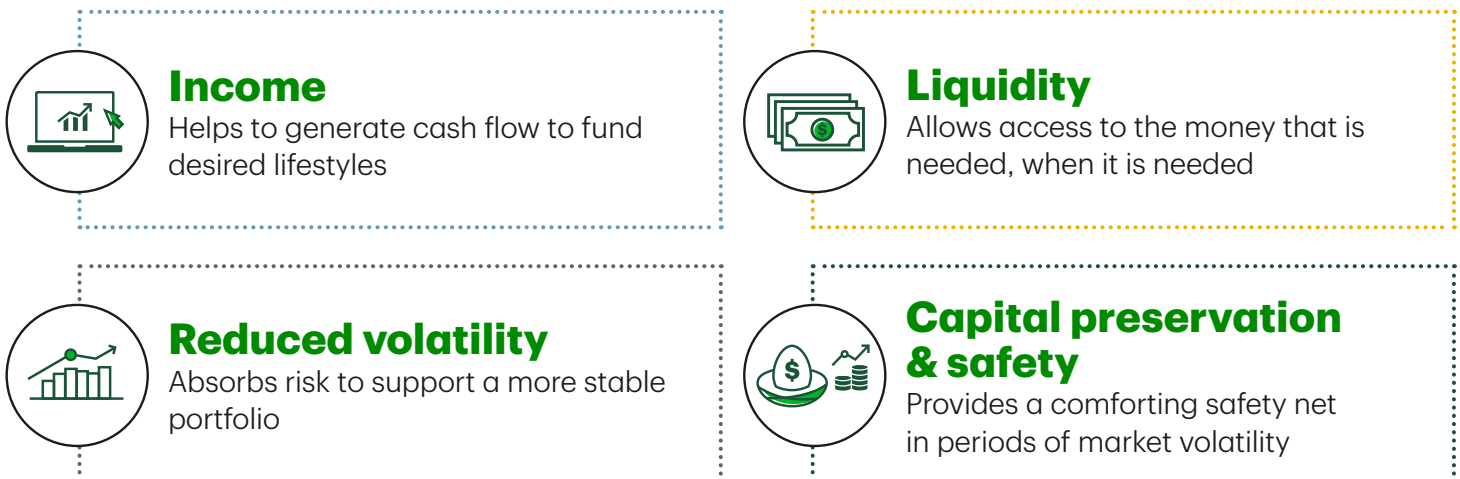
The TDAM Fixed Income Advantage

Leveraging the Fixed Income Expertise at TD Asset Management within TD ETFs

Fixed Income ETFs can be a steady source of income, provide diversification benefits, and the potential for protection against unwanted risk during periods of market uncertainty. Making the right choices for your needs is an important step in achieving your long-term investment goals. To help you get there, the time-tested team at TD Asset Management Inc. (TDAM) is continually ready to face new challenges in the Fixed Income markets and able to provide you with innovative ETF options.

Fixed Income: A Core Component

Fixed Income plays an important role in a diversified portfolio as it can help achieve investor priorities such as:



The TDAM Advantage



95

Fixed Income
Investment Professionals¹



\$155.2B

In Fixed Income Assets²



30+ years

Fixed Income Experience³

A Sound and Repeatable Process

1

**Extensive
Independent
Research**

A dedicated team of **experienced credit research analysts** that help determine an internal rating of each bond issuer. This is a key step in the security selection process.

2

**Credit Curve
Analysis**

Sound yield and credit curve analysis can determine duration and yield curve positioning

3

**Strategic
Portfolio
Construction**

Putting it all together. Determining sector allocation and term structure, and credit quality allocation.

TDAM seeks to create a yield advantage which can provide recurring income for investors. At the same time, sound duration and curve positioning help to establish a strong defense that is intended to manage risk.

¹ The information on number of professionals provided above includes employees from TD Asset Management Inc. and Epoch Investment Partners, Inc. and is valid as of September 30, 2022. TD Asset Management operates through TD Asset Management Inc. in Canada and through Epoch Investment Partners, Inc. in the United States. Both are wholly-owned subsidiaries of The Toronto-Dominion Bank. In providing investment management services and advice, each entity has access to, and draws on, the personnel, resources and experience of the other.

² Aggregate statistics as of September 30, 2022 for TD Asset Management Inc. and Epoch Investment Partners, Inc. TD Asset Management Inc. operates in Canada and Epoch Investment Partners, Inc. operates in the United States. Both entities are affiliates and are wholly-owned subsidiaries of The Toronto-Dominion Bank.

³ Toronto Dominion Securities Inc. (incorporated on June 5, 1987) and Lancaster Investment Counsel Inc. (incorporated on May 5, 1988) amalgamated to form TD Asset Management Inc. on January 1, 1996.

A Breadth of Capabilities: Fixed Income ETF Solutions

TDAM is dedicated to developing innovative solutions that can help investors meet their investment goals. Our expanding ETF suite leverages the experience and expertise of our broad investment teams and aims to deliver great value with best-in-class investing experience at competitive fees.

Indexed & ESG



TD Canadian Aggregate Bond Index ETF
Provides low-cost exposure to a broad Canadian bond index.



TD Morningstar ESG Canada Corporate Bond Index ETF
Two bond solutions offering investors broad exposure to either Canadian or U.S. corporate bonds with consideration for ESG factors.



TD Morningstar ESG U.S. Corporate Bond Index ETF

Active



TD Active Global Income ETF
An active global bond solution focused on earning income while preserving capital.



TD Active U.S. High Yield Bond ETF
Seeks to earn an attractive level of income by actively investing in High Yield U.S. corporate bonds.

Targeted Duration



TD Select Short Term Corporate Bond Ladder ETF
Offers short-term bond exposure through an innovative 1- to 5-year ladder structure.



TD Select U.S. Short Term Corporate Bond Ladder ETF



TD Canadian Long Term Federal Bond ETF
Offers long-term bond exposure through an innovative 15-year targeted duration structure.



TD U.S. Long Term Treasury Bond ETF

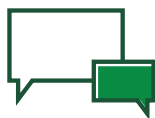
All-in-one



TD Income Builder ETF
An all-in-one fixed income solution designed to provide diversified fixed income exposure.

We have more solutions, more choices and more opportunities for evolving investment needs across multiple management styles.

Fixed Income



For more information visit td.com/etfs or contact your **Investment Professional**.

Connect with TD Asset Management



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