



# The TD Asset Management Inc. (TDAM) Advantage

Trust, Experience, New Thinking

**Supported by the globally recognized TD brand**

**#1** most valuable brand in Canada<sup>2</sup>. To find out more about TD brand advantage, please visit [TD Stories](#) >.

**11<sup>th</sup>** most valuable bank brand in the world<sup>1</sup>

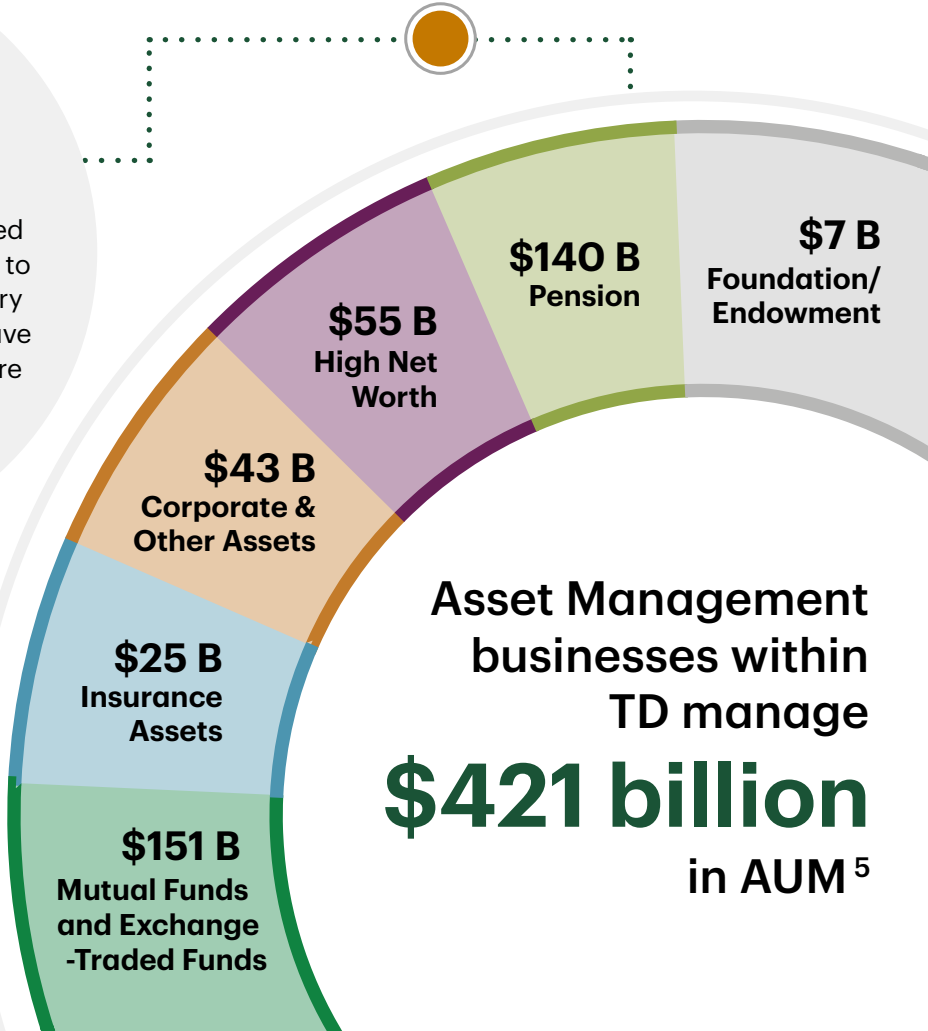
  
 Canada's Largest Money Manager in **pension assets**<sup>3</sup> >

  
 Canada's Largest Investment Manager for **Defined Benefit Programs**<sup>4</sup> >

  
 Canada's 3<sup>rd</sup> Largest Fund Manager for **Endowments and Foundations**<sup>4</sup> >

**Invest with Confidence!**

With our focus on quality, disciplined risk management and commitment to applying the new thinking necessary to address our clients' needs, we have been supporting our clients for more than three decades



## Committed to Being Exceptional — For you



### Depth of Experience

Our team of multi-disciplinary Portfolio Managers have an average of 22 years' experience. For more information about our experience, please visit the [About Us webpage](#) >.



### Breadth of Expertise

Our collaborative approach means you may benefit from a broad spectrum of expertise. Our deep and experienced Asset Allocation, Public Equities, Fixed Income, Alternative Investments and Commodities teams draw on the strength of over 300 investment professionals<sup>5</sup> to build disciplined portfolios that aim to meet our clients' needs.



### Disciplined Risk Management

Risk management is at the core of everything we do. We have a large and dedicated risk management team with a disciplined and objective research process with a focus on thorough analysis of company and industry fundamentals.



### Committed Environmental, Social and Governance (ESG) Approach

We have a dedicated ESG Research and Engagement team reporting to the Chief Investment Officer and participate in numerous industry initiatives, including Climate Action 100+ among others. To learn more about our Sustainable Investing Approach, please visit [TD Asset Management.com](#) >.



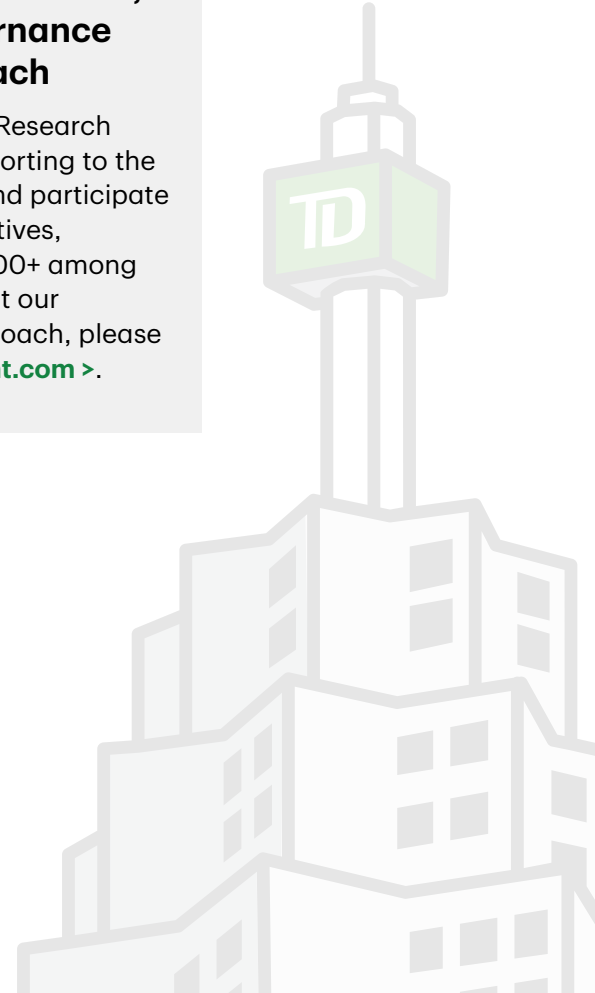
### We perform

TD Mutual Funds are consistently rated highly by Morningstar<sup>®</sup> based on the Morningstar Rating<sup>6</sup>. We have also received other forms of industry recognition, such as the Lipper Fund Awards<sup>7</sup> and FUNDATA FundGrade A+<sup>®</sup> Awards<sup>8</sup>. For more information, please visit [TD Asset Management.com](#) >.



### Value and Pricing

Our mutual funds aim to provide you with access to an experienced, broad and diverse management team at a competitive price.



# Advantage



<sup>1</sup>Source: “Banking 500 2023,” Brand Finance. <sup>2</sup>TD Bank Group (TD) has earned the #1 spot in Brand Finance 2023 Canada 100 Report, ranking the 100 most valuable brands in Canada. <sup>3</sup>Source: “The Top 40 Money Managers (assets as of December 31, 2022)” - Benefits Canada, May 2023 Edition. <sup>4</sup>Source: “The Top 40 Money Managers (assets as of June 30, 2022)” - Benefits Canada, November 2022 Edition. <sup>5</sup>Aggregate statistics as of March 31, 2023 for TD Asset Management Inc. and Epoch Investment Partners, Inc. Both entities are affiliates and are wholly-owned subsidiaries of The Toronto-Dominion Bank. <sup>6</sup>Source: Morningstar. 50 Four and Five-Star Rated funds out of 91 of our F-series funds that are eligible for ranking, as at May 31, 2023. The Morningstar Risk-Adjusted Ratings (MRARs), commonly referred to as the Star Rating, relates the risk-adjusted performance of a fund to its peers within the same CIFSC Fund Category for the period ended as noted and are subject to change monthly. Morningstar calculates ratings for categories with at least 20 funds. To determine a fund’s rating, the fund and its peers are ranked by their MRARs. If a fund scores in the top 10% of its category, it receives five stars (High); if it falls in the next 22.5%, it receives four stars (Above Average); the next 35% earns a fund three stars (Neutral or Average); those in the next 22.5% receive two stars (Below Average); and the lowest 10% receive one star (Low). The Overall Rating is a weighted combination of the 3, 5, and 10-year ratings. For greater detail, see [www.morningstar.ca](http://www.morningstar.ca). <sup>7</sup>TD U.S. Monthly Income (US\$) Fund - Series F was awarded the 2022 Refinitiv Lipper Fund Award in the Global Neutral Balanced Category for the 10-year period ending July 31, 2022 out of a total of 106 funds. Performance for TD U.S. Monthly Income (US\$) Fund - Series F for the period ended October 31, 2022 is as follows: -11.94% (1 year), 4.80% (3 years), 5.94% (5 years), 6.92% (10 years) and 7.52% (since inception on August 16, 2011). The corresponding Lipper Leader ratings of the fund for the period that ended July 31, 2022 are as follows: N/A (1 year), 5 (3 years), 5 (5 years), 5 (10 years). TD U.S. Small-Cap Equity Fund - Series F was awarded the 2022 Refinitiv Lipper Fund Award in the US Small/Mid Cap Equity Category for the 10-year period ending July 31, 2022 out of a total of 20 funds. Performance for TD U.S. Small-Cap Equity Fund - Series F for the period ended October 31, 2022 is as follows: -13.26% (1 year), 7.86% (3 years), 9.78% (5 years), 14.98% (10 years) and 10.69% (since inception on Nov. 1, 2005). The corresponding Lipper Leader ratings of the fund for the period that ended July 31, 2022 are as follows: N/A (1 year), 3 (3 years), 5 (5 years), 5 (10 years). TD Active Preferred Share ETF was awarded the 2022 Refinitiv Lipper Fund Award in the Preferred Share Fixed Income Category for the three-year period ending July 31, 2022 out of a total of 18 funds. Performance for TD Active Preferred Share ETF for the period that ended October 31, 2022 is as follows: -14.20% (1 year), 8.20% (3 years), NA (5 years), NA (10 years) and 3.28% (since inception on November 8, 2018). The corresponding Lipper Leader ratings of the fund for the period that ended July 31, 2022 are as follows: N/A (1 year), 5 (3 years), N/A (5 years), N/A (10 years). The Refinitiv Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The highest 20% of funds in each category are named Lipper Leaders for Consistent Return and receive a score of 5, the next 20% receive a score of 4, the middle 20% are scored 3, the next 20% are scored 2 and the lowest 20% are scored 1. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the Refinitiv Lipper Fund Award. Lipper Leader ratings change monthly. For more information, see [lipperfundawards.com](http://lipperfundawards.com). Although Refinitiv Lipper makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Refinitiv Lipper. <sup>8</sup>The FundGrade A+™ Awards is used with permission from Fundata Canada Inc., all rights reserved. The annual FundGrade A+™ Awards are presented by Fundata Canada Inc. to recognize the “best of the best” among Canadian investment funds. The FundGrade A+ calculation is supplemental to the monthly FundGrade™ ratings and is calculated at the end of each calendar year. The FundGrade rating system evaluates funds based on their risk-adjusted performance, measured by Sharpe Ratio, Sortino Ratio, and Information Ratio. The score for each ratio is calculated individually, covering all time periods from 2 to 10 years. The scores are then weighted equally in calculating a monthly FundGrade rating, which is subject to change every month. Funds with the highest 10% receive a grade of A, the next 20% a grade of B, the middle 40% a grade of C, the next 20% a grade of D, and the lowest 10% a grade of E. Eligible funds must have received a FundGrade rating every month in the previous year to be considered for the annual FundGrade A+ Awards. The FundGrade A+ Award uses a GPA-style calculation, where each monthly FundGrade rating from “A” to “E” receives a score from 4 to 0, respectively. A fund’s average score for the year determines its GPA. Any fund with a GPA of 3.5 or greater is awarded a FundGrade A+ Award. For more information, see [www.FundGradeAwards.com](http://www.FundGradeAwards.com). The information contained herein has been provided by TD Asset Management Inc. and is for information purposes only. The information has been drawn from sources believed to be reliable. The information does not provide financial, legal, tax or investment advice. Particular investment, tax, or trading strategies should be evaluated relative to each individual’s objectives and risk tolerance. Commissions, management fees and expenses all may be associated with mutual fund and/or exchange-traded fund (“ETF”) investments (collectively, “the Funds”). Trailing commissions may be associated with mutual fund investments. ETF units are bought and sold at market price on a stock exchange and brokerage commissions will reduce returns. Please read the fund facts or summary documents and the prospectus, which contain detailed investment information, before investing in the Funds. The Funds are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer and are not guaranteed or insured. Their values change frequently. There can be no assurances that a money market fund will be able to maintain its net asset value per unit at a constant amount or that the full amount of your investment will be returned to you. Past performance may not be repeated. TD Mutual Funds and the TD Managed Assets Program portfolios are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank and are available through authorized dealers. TD ETFs are managed by TD Asset Management Inc., a wholly-owned subsidiary of The Toronto-Dominion Bank. Mutual Fund Representatives with TD Investment Services Inc. distribute mutual funds at TD Canada Trust. <sup>TM</sup>© 2023 The Morningstar Rating is a registered mark of Morningstar Research Inc. All rights reserved. <sup>©</sup>© 2023 Morningstar is a registered mark of Morningstar Research Inc. All rights reserved. <sup>®</sup>© The TD logo and other TD trademarks are the property of The Toronto-Dominion Bank or its subsidiaries.